

# EXHIBIT H

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03/20/19

Accrual Basis

**A&D II**  
**Balance Sheet**  
**As of December 31, 2018**

	Dec 31, 18
<b>ASSETS</b>	
Current Assets	
Accounts Receivable	
Accounts Receivable	54,068.87
Total Accounts Receivable	54,068.87
Other Current Assets	
Inventory	2,593,568.75
Total Other Current Assets	2,593,568.75
Total Current Assets	2,647,637.62
Fixed Assets	
Accumulated Depreciation	-122,170.00
Auto - Ferrari	151,000.00
Auto - Jeep 2015	52,615.00
Total Fixed Assets	81,445.00
Other Assets	
Due from B&E	250,000.00
Total Other Assets	250,000.00
<b>TOTAL ASSETS</b>	<b>2,979,082.62</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	115,385.78
Total Accounts Payable	115,385.78
Other Current Liabilities	
Sales Tax Payable	25,471.00
Total Other Current Liabilities	25,471.00
Total Current Liabilities	140,856.78
Long Term Liabilities	
Loan - Nextgear	2,495,587.83
United Teletech Loan - Ferrari	134,057.00
Total Long Term Liabilities	2,629,644.83
Total Liabilities	2,770,501.61
Equity	
Partner Equity - C Zilberman	307.58
Partner Equity - E Zilberman	180,451.18
Net Income	27,822.25
Total Equity	208,581.01
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>2,979,082.62</b>

4:55 PM

03/13/19

Accrual Basis

## A&D II Profit & Loss

January through December 2018

	Jan - Dec 18
Ordinary Income/Expense	
Income	
Auto repairs	6,091.09
Business Income	25,991.00
Funding	33,747.41
Loan payments	100,148.66
Online transfer from Chkg....21	12,352.54
Online transfer from xxxxx6791	1,862.44
Refund	-168,046.74
Reimbursements	750,662.58
Replacement Check	169,782.73
Reserves	23,267.84
Sales	
Bankcard Payments	269,135.94
Sales - Other	15,811,847.20
Total Sales	16,080,983.14
Total Income	17,036,842.69
Cost of Goods Sold	
Auto Prep Fees	393.00
Auto Purchases	15,070,577.50
Commission - B&E	243,754.69
Dealer Fees	78,027.20
Fuel	32,903.85
Merchant Account Fees	2,849.81
Notary Services	2,272.32
Parts Purchases	33,442.92
Recondition	194,156.17
Registration Fees	115,325.98
Shipping	14,499.76
Subcontracted Services	4,027.74
Transport	46,986.08
Total COGS	15,839,217.02
Gross Profit	1,197,625.67
Expense	
Admin Processing Fees	6,162.81
Advances Specific Source Fee	8,565.75
Advertising and Promotion	252,203.37
Bank Service Charges	5,668.17
Computer and Internet Expenses	954.17
Donations	750.00
Insurance Expense	
Health Insurance	48,206.30
Insurance Expense - Other	17,907.81
Total Insurance Expense	66,114.11
Interest Expense	252,478.95
Loan Fees	150,863.35
Meals and Entertainment	23,624.39
Office Supplies	19,004.96
Payroll Expenses	47,937.02
Postage	2,446.93
Professional Fees	48,562.04
Records Service Charge	2,628.00
Rent Expense	60,892.32
Repairs and Maintenance	32,418.48
Security	4,493.23
Shop Expense	32,783.25
Small Tools and Equipment	158.08
Telephone Expense	4,056.58
Temporary Help	1,189.33
Travel	23,154.05

4:55 PM

03/13/19

Accrual Basis

A&D II

**Profit & Loss**

January through December 2018

	Jan - Dec 18
Utilities	11,576.73
Warranty	111,117.35
Total Expense	1,169,803.42
Net Ordinary Income	27,822.25
Net Income	27,822.25